VISCOUNT MINING CORP.

HIGH-GRADE GOLD & SILVER
IN NEVADA & COLORADO

TSX.V:VML OTCQX:VLMGF

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VISCOUNT Mining – Why Invest

- Two 100% owned projects located in mining friendly Colorado and Nevada
- District scale potential with significant exploration upside on large
- Prospective properties in historic mining districts with excellent infrastructure
- Centerra Gold is currently conducting a $8 million USD program on Cherry Creek, Nevada focusing on gold, silver and base metals
- Currently converting 100mm plus ozs of an historic silver resource at Silver Cliff, Colorado with a revised NI43 101 in early 2023 with significant exploration upside

Highlights of the Kate Resource Estimate:

- 85 percent increase in measured and indicated mineral resources at 71g/t from 5,560,900 (Moz) to to 10,275,000 Moz Ag;
- 99 percent increase in inferred mineral resources at 52g/t from 7,143,900 Moz to 14,215,000Moz Ag;
- A total of 36 drill holes (1628 meters) were added to the 18 Viscount holes used in the previous resource. TITAN MT survey confirms significantly large conductive anomaly which represents a total volume of over 665,000,000m3 indicating likely porphyry at Silver Cliff - Passiflora
- First drill hole at Passiflora in Spring 2025 Intercepts 1100m of Significant Sulfides
- Share capital structure 110,595M of which 60% is owned by insiders and holders close to the company

Passiflora Silver Cliff

According to Quantec geoscientists, a deposit with this large size and this high of a conductivity (extremely low resistivity) is likely explained by a significant system of interconnected mineralized fractures.

• The main body of the conductive anomaly starts at a depth of ~400m and continues to a depth of ~1.5km, maybe deeper. The detectable length of the anomaly is ~1.4km in the SW-NE direction with a width of at least 700m and an open interpretation to the untested NW. This represents a total volume of over 665,000,000m3 as determined by Quantec.

• Noteworthy sulfides including chalcopyrite, molybdenite and pyrite prevailing over a continuous interval of 1100m.

• Viscount's first drill hole in the Passiflora target seems to have most of the mineral assemblage and alteration zones that are typical of most known copper porphyry systems. Currently awaiting assay results.

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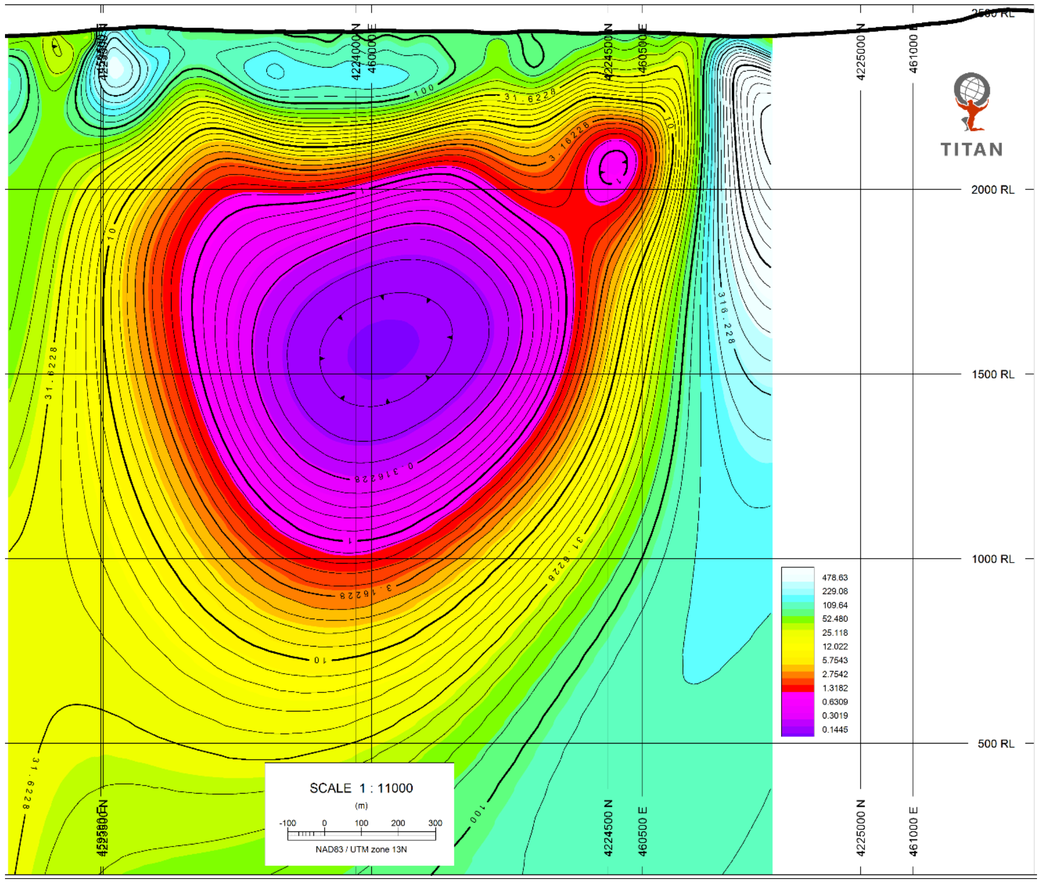
Titan MT Survey at the Passiflora

The main body of the conductive anomaly starts at a depth of ~450m and continues another ~1.5km, maybe deeper (this was the extent of the MT survey depth capability). The length of the anomaly is ~1.4km in the SW-NE direction with a width of at least 700m and an open interpretation to the untested NW. This represents a total volume of over 665,000,000m³ as determined by Quantec.

As verified by Quantec geoscientists, a deposit with this large scale size and this high of a conductivity (extremely low resistivity) is likely explained by a huge system of interconnected fractures mineralized with a highly conductive metal such as gold, silver, or copper.



Passiflora Silver Cliff

The first drill hole completed to a downhole depth of 1143m at the Passiflora has intersected continuous sulphide mineralization throughout the entire length of the hole. The drill hole which identified disseminated sulphides as well as more massive zones and abundant veins are present over an interval of 1100m. Pyrite and chalcopyrite was first identified at 465m, followed by galena at 854m and sphalerite noted tentatively at 213m but more confidently further down the hole. Much of the hole after showed abundant overprinting of different types of alteration. Also, three mineralized breccia zones were identified during preliminary logging. Chalcopyrite is a brass-yellow mineral with a chemical composition of CuFeS2. It occurs in all copper porphyry deposits and is the main copper mineral in the porphyry systems.
The core is presently being logged in detail and prepared for assay. Viscount is currently in the planning stages for confirmation holes.

Jim MacKenzie CEO of Viscount stated: “The first deep drill hole at Passiflora was very consistent with the findings of the Quantec Titan survey and exceeded our expectations. As predicted, the core has abundant metallic minerals in disseminated and interlocking veins and masses that are all likely connected over an interval of 1100m. This first hole with the geologic setting, in a caldera, the associated alteration and the presence of Manto deposits, gives us the confidence of that a porphyry style deposit may be reason for the geophysical anomaly.”

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